Annexure- B

Complaint Data to be Displayed by Portfolio Managers

Format for investor complaints data to be disclosed by Portfolio Managers on theirwebsite on monthly basis:

Data for the Month Ending – September 2026

Sr. No.	Received from	Pending at the end of last month	Received	Resolved*	Total Pending#	Pending complaints (> 3months)	Average^ Resolution time (days)
1	Directly From Investors	Nil	Nil	Nil	Nil	Nil	Nil
2	SEBI (SCORES)	Nil	Nil	Nil	Nil	Nil	Nil
3	Other Sources (if any)	Nil	Nil	Nil	Nil	Nil	Nil
Grand Total		Nil	Nil	Nil	Nil	Nil	Nil

^ Average Resolution time is the sum of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

** Including complaints from previous months resolved in the current month.*

 # Inclusive of complaints pending as on the last day of the month.

*** Inclusive of complaints of previous years resolved in the current year.*

Inclusive of complaints pending as on the last day of the year.

Trend of Monthly Disposal of Complaints:

Sr. No.	Month	Carried forward from Previous month	Received	Resolved*	Pending**
1	September	Nil	Nil	Nil	Nil
Grand Total		Nil	Nil	Nil	Nil

Trend of Annual Disposal of Complaints:

SN	Year	Carried forward from previous year	Received	Resolved**	Pending##
1	2026-27	Nil	Nil	Nil	Nil
Grand Total		Nil	Nil	Nil	Nil